# LendingSpace: Correspondent Lending admin quick start guide

1.

Visit:

LendingSpace Portal

2.

Log in

Use your provided login credentials

3.

Select:

Follow these steps for each task you want to complete

From the Admin Center, select
Security Management, then
Users Information

Select **Add New** button to add a new user

Complete "User Information" section

Review role definitions in Job Aid "Portal Users Administrator" appendix

Assign role(s) to new user

#### Save

To edit role assignment for existing user, select **user name** and change the role selection

## Deactivate existing user

From the Admin Center, select
Security Management, then
Users Information

Select **user name** under **"Name**" column

Go to "Login Information"

Enter end date as MM/DD/YYYY

Enter end time as 24-hour (for example, 4 pm EDT would be entered as 1600 EDT)

## Unlock existing user

From the Admin Center, select
Security Management, then
Users Information

Select button next to user name

Select "Unlock"

## Assign password

From the Admin Center, select
Security Management, then
Users Information

Select button next to user name

Select "Assign Password"

Complete Assign Password

Details section, then
select "Save"

### Reset password

From the Admin Center, select Security Management, then Users Information

Select **button** next to user name

Enter login name of user

Select "Reset"

Select "Reset

Password"

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